

RELIEF FROM STAY INFORMATION SHEET

* * SEE IMPORTANT INSTRUCTIONS ON FORM EDC 3-468-INST * *

PLEASE COMPLETE ALL PORTIONS APPLICABLE TO THE RELIEF FROM STAY MOTION

DEBTOR: PRIDE TRANSPORTATION CASE NO. 09-16328-B-11

MOVANT: General Electric Capital Corporation DC NO. HRH-1

HEARING DATE/TIME: January 28, 2010 / 9:00 A.M.

RELIEF IS SOUGHT AS TO () REAL PROPERTY (X) PERSONAL PROPERTY () STATE COURT LITIGATION

1. Address OR description of property or state court action Eight 2006 Vanguard Dry Van Trailers as listed in the underlying

Master Lease Agreement

2. Movant's trust deed is a () 1st () 2nd () 3rd () Other: _____

OR

Leased property is () Residential () Non-residential Term: () Month-to-Month (X) Other

3. Verified appraisal filed? No Movant's valuation of property \$ 55,545.00

4. The following amounts are presently owing to movant for:

| PRINCIPAL | INTEREST | COSTS | TOTAL |
|---------------------|----------|----------|---------------------|
| \$ <u>72,417.91</u> | \$ _____ | \$ _____ | \$ <u>72,417.91</u> |

5. State identity, rank, and balance owing to other known lien holders. Use additional page if necessary.

| | |
|-------|----------|
| _____ | \$ _____ |
| _____ | \$ _____ |
| _____ | \$ _____ |

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Note date: _____
Note amount: _____
Note payment: _____

TOTAL ALL LIENS \$ _____

DEBTOR'S EQUITY \$ zero

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6. Monthly payment is \$ 3,960.81, of which \$ _____ is for impound account. Monthly late charge is \$ _____.

7. The last payment by debtor was received on 07/03/09 and was applied to the payment due 07/01/09.

8. Number of payments past due and amount: (a) Pre-petition 0 \$ 519.87 (b) Post-petition 6 \$ 23,764.86.

9. Notice of Default was recorded on _____ . Notice of sale was published on _____.

10. If a chapter 13 case, in what class is this claim? _____

11. Grounds for seeking relief (check as applicable):

(X) Cause (X) Inadequate protection (X) Lack of equity () Lack of insurance () Bad faith

(X) Other Debtor and the Estate have no interest or equity in the Leased Equipment.

12. For each ground checked above furnish a brief supporting statement in the space below.

Debtor is due for the August, 2009, and subsequent lease payments.

Debtor and the Estate have no interest or equity in the Leased Equipment.